



Planning for Success: Planning for Retirement and Retiring

Wednesday, April 14, 2021
Live Webcast

North Carolina: 3.50 MCLE Hours

Includes:

1.00 Substance Abuse/Mental Health

Planned by the NCBA Center for Practice Management with support from the Professional Vitality Committee and Senior Lawyers Division

It's never too early to start thinking about your retirement plan. This program provides guidance to help you wind down your practice and explores what opportunities await in retirement. Hear information from the NC State Bar and get tips on health and well-being as you transition into the retirement world.

Planning for Retirement and Retiring

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12:45–4:30 PM

12:45 Welcome and Introductions

12:50 Planning for Retirement

Brown, Lenfestey, Scruggs, Yaeger and Yanke

This panel conversation focuses on creating a timeline for retirement, malpractice tail insurance, financial preparedness and practice valuation/selling your practice.

2:50 Break

3:00 Retiring[†]

Hannah, Huffman, Lennon and McLaughlin

In this session, we explore how to wind down your practice and what opportunities await in retirement. Hear information from the North Carolina State Bar, discuss health and well-being, and learn how you can stay involved with fellow attorney retirees as you transition into the retirement world.

4:30 Adjourn

[†] Indicates portion providing Substance Abuse/Mental Health credit

Speakers

- Suzanne Brown, Suzanne Brown Resources PLLC, Chapel Hill
- Nan E. Hannah, Hannah Sheridan & Cochran LLP, Raleigh
- Alisa D. Huffman, Family & Elder Law, Cary
- Thomas R. “Tom” Lenfestey III, The Law Practice Exchange LLC, Cary
- George W. Lennon (retired), Lennon Camak & Bertics PLLC, Raleigh
- Nichole P. McLaughlin, North Carolina State Bar, Raleigh
- Mark A. Scruggs, Lawyers Mutual Liability Insurance Company of North Carolina, Cary
- Laura L. Yaeger, Law Office of Laura L. Yaeger, Charlotte
- Patrick H. Yanke, Yanke Financial LLC, Raleigh

Planner

- Catherine Sanders Reach, North Carolina Bar Association, Cary