

NORTH CAROLINA
BAR ASSOCIATION
seeking liberty + justice

NCBA 2021 Annual Review

Thursday-Friday, October 14-15, 2021
Live Webcast

NORTH CAROLINA: 12.00 MCLE HOURS

Includes:

- 2.00 Ethics/Professional Responsibility
- 1.00 Substance Abuse/Mental Health
- 2.00 Technology Training

Planned by the NCBA CLE Department

REGISTER TODAY

Save 10% if registration is received by September 23, 2021

cle.ncbar.org/courses/34003

Program Summary

Two days, 12 hours and jam-packed with information — join us for this year's always-popular *NCBA 2021 Annual Review* CLE program on October 14-15.

Learn from professionals across the state as they provide you with the latest updates on key court decisions and significant amendments to legislation and policies in the following areas:

- Bankruptcy Law
- Civil Law
- Criminal Law
- Estate Planning and Fiduciary Law
- Family Law
- Labor and Employment Law
- Privacy and Data Security Law
- Real Property Law
- Workers' Compensation Law

In addition to receiving the year's most comprehensive updates, you can also satisfy all of your annual NC State Bar CLE requirements, including your ethics, substance abuse/mental health and technology credits.

Past Program Testimonials

“ *Very useful update and convenient way to meet the myriad CLE requirements.*

“ *Love the broad array of topics with the quick updates.*

“ *Very thorough. I attend this program each year in my effort to stay relevant.*

— Attendees, *NCBA 2020 Annual Review*, October 15 –16, 2020

AGENDA

Thursday, October 14, 2021 | 8:55 AM – 4:25 PM

8:55 **Welcome and Introductions**

9:00 **If Ignorance Is Bliss, Why Did We Ask the State Bar That Ethics Question?***
McGrath

Jason McGrath presents actual ethics questions and real-world ethics dilemmas as presented to the State Bar, as well as the State Bar's responses. (This is not a repetition or summary of Formal Ethics Opinions.) The issues cover a wide range of topics, and many apply to all attorneys, regardless of practice area or career stage.

10:00 **Break**

10:10 **Bankruptcy Law Update | Brewer and Janvier**

The only thing constant about the practice of bankruptcy is the constant change. Billy Brewer and Bill Janvier review a day's worth of recent Chapter 7, 11, 12 and 13 cases in just under an hour. If time permits, and just for fun, they may also talk about a Chapter 15 case.

11:10 **Break**

11:20 **Privacy and Data Security Law Update¹ | Cordell and Johnson**

Most organizations will soon need to change the ways they collect, use, safeguard and share personal information. This session highlights the most impactful developments in privacy and data security law for 2020. Topics include new and emerging U.S. laws (CCPA, CPRA, VCDPA, CPA, etc.), international laws, regulatory and enforcement trends, and industry developments, among other updates.

12:20 **Lunch Break**

1:05 **Real Property Case Law Update | Burti**

Review the most recent and impactful case law decisions involving real property.

2:05 **Break**

2:15 **Labor and Employment Law Update | Shea**

Receive a general overview of basic employment law issues — including at-will employment, wrongful discharge, noncompetes and related tort claims — with 2020-21 updates.

AGENDA

3:15 **Break**

3:25 **Estate Planning Law Update** | Clark

Examine recent cases and changes to law impacting estate planning and the administration of a decedent's estate.

4:25 **Adjourn for the day**

Friday, October 15, 2021 | 8:55 AM – 4:25 PM

8:55 **Welcome and Introductions**

9:00 **Civil Law Update** | Lightfoot and Snyder

Hear recent key decisions from the North Carolina Supreme Court, Court of Appeals and Business Court. This session also addresses substantive areas of civil law, Rules of Civil Procedure and Rules of Evidence.

10:00 **Break**

10:10 **Addressing the Risks of Remote Work[†]** | Judge Inman, Harrington and Hicks

The shift to a remote working environment over the past year has serious implications for lawyers' mental health and standards of professionalism. Remote work and accompanying strains on mental health can enhance feelings of isolation, heighten the risk of depression and substance abuse, and lead to unprofessional behavior as lawyers in their communication and work product. Find out how to address these risks.

11:10 **Break**

11:20 **Workers' Compensation Case Law Update** | Baker and Fields

Delve into relevant cases of the past year that affect the workers' compensation practice.

AGENDA

12:20 **Lunch Break**

1:05 **Criminal Law Update** | Davis and Pritchett

Kearns Davis and Jan Pritchett return to provide this year's criminal law update. In this session, Pritchett discusses key recent decisions by the North Carolina Supreme Court and North Carolina Court of Appeals, and Davis addresses significant federal cases from the U.S. Supreme Court and U.S. Court of Appeals for the Fourth Circuit.

2:05 **Break**

2:15 **Family Law Update** | Parker and Sparks

Engage in a fast-paced overview of last year's family law cases and legislative changes. Topics include equitable distribution, child custody and child support, spousal support, separation agreements, and more.

3:15 **Break**

3:25 **Using Technology to Nurture Client Relationships**** | Reach

Under NC Rules of Professional Conduct Rule 1.4, a lawyer is required to maintain effective and consistent communication throughout the course of representation. In fact, a perceived lack of communication with clients is one of the top reasons for bar complaints. Client relationships can be fostered and managed through thoughtful, proficient use of key technologies, but there are ethical issues to keep in mind. Explore a smorgasbord of communication-enhancing technologies and solutions for keeping lawyers within the ethical bounds.

4:25 **Adjourn**

* Indicates portion providing Ethics/Professional Responsibility credit

† Indicates portion providing Substance Abuse/Mental Health credit

‡ Indicates portion providing Technology Training credit

The views and opinions expressed are those of the individuals and do not necessarily represent official policy, position or views of the North Carolina Bar Association.

PROGRAM DETAILS

Speakers

- **Judge Lucy N. Inman**, North Carolina Court of Appeals, Raleigh
- **Heather T. Baker**, Teague Campbell Dennis & Gorham LLP, Raleigh
- **William E. “Billy” Brewer Jr.**, Janvier Law Firm PLLC, Raleigh
- **Christopher L. Burti**, Statewide Title Inc., Farmville
- **Sandra M. “Sandy” Clark**, Manning Fulton & Skinner PA, Raleigh
- **Matthew A. Cordell**, VF Corporation, Greensboro
- **Kearns Davis**, Brooks Pierce McLendon Humphrey & Leonard LLP, Greensboro
- **Latasia A. Fields**, Teague Campbell Dennis & Gorham LLP, Raleigh
- **Robert E. Harrington**, Robinson Bradshaw & Hinson PA, Charlotte
- **Richard E. Hicks, Ph.D.**, HRC Behavioral Health & Psychiatry PA, Chapel Hill
- **William P. “Bill” Janvier**, Janvier Law Firm PLLC, Raleigh
- **Elizabeth H. Johnson**, Wyrick Robbins Yates & Ponton LLP, Raleigh
- **Xavier D. Lightfoot**, Ward and Smith PA, Raleigh
- **Jason A. McGrath**, McGrath & Spielberger PLLC, Charlotte
- **Meredith J. Parker**, Charles R. Ullman & Associates PLLC, Raleigh
- **Jan E. Pritchett**, Schlosser & Pritchett, Greensboro
- **Catherine S. Reach**, North Carolina Bar Association, Cary
- **Robin E. Shea**, Constangy Brooks Smith & Prophete LLP, Winston-Salem
- **Lauren E. Snyder**, Harris Wiltshire & Grannis LLP, Raleigh
- **Matthew Sparks**, Charles R. Ullman & Associates PLLC, Raleigh

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By mail: Attn: Accounting-NCBA, 8000 Weston Parkway, Cary, NC 27513

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STEP 2: Select your tuition rate. (Register early and save 10%. Payment must be received three (3) weeks prior to program date to qualify for the early rate.)

Standard Rate: \$650 / \$585 Early

NCBA Member: \$540 / \$485 Early

CLE Premier Pass: \$0

STEP 3: Select your learning format.

Live Webcast (112LWC)

STEP 4: Complete your payment information.

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I am registering for this program at the tuition rate checked above.

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Discounts may be available for NCBA members who are students, law professors, judges or legal services/public interest attorneys. Call CLE at 919.677.0561 for details.

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NCBA 2021 Annual Review

NCBA is a registered CLE sponsor under the MCLE regulations promulgated by the North Carolina State Bar Board of Continuing Legal Education.

REGISTRATION: All registrations are processed after payment is received. To qualify for the early tuition rate, payment must be received prior to the deadline indicated. Stated early discount rate percentage is approximate. Registrations may be capped and may include an overflow room with additional seating. **CHANGES TO EXISTING REGISTRATIONS:** Should an attendee need to cancel his or her registration to an In-Person Live, Live Webcast, Rebroadcast or Video Replay program, the cancellation request must be received by 9:00a ET one (1) week prior to the start of the program to receive a full refund. Any attendee requesting cancellation less than one week prior to the program will receive a refund, less a \$75 administrative fee. An attendee may choose to transfer his or her registration to the In-Person Live or Live Webcast format of the same program only. Transfer requests must be received by 9:00a ET one (1) business day prior to the program start date. An attendee may further choose to substitute his or her registration to an In-Person Live or Live Webcast program only. Substitution means sending another person to attend the In-Person Live or Live Webcast program when the original registrant is unable to attend. Substitution requests must be received by 9:00a ET one (1) week prior to the program start date. The substituted person may be assessed a different fee based on their NCBA membership classification. Cancellation, transfer and substitution requests must be provided in writing by email at askcle@ncbar.org or by calling 919.677.0561. If an attendee misses any portion of a program, that portion is not subject to substitution, refund or transfer. Except as provided herein, registrations, including On-Demand registrations, cannot be canceled, substituted or transferred once purchased. **NO-SHOWS:** Anyone who is registered for a program, including CLE Premier Pass holders, but does not check in or log in is considered a no-show. No-shows are not issued a refund, and Premier Pass holders will be assessed a \$75 administrative fee. These registrants will receive the digital materials, available in their online accounts, in full consideration of tuition paid. **MISCELLANEOUS:** The NCBA reserves the right to cancel or reschedule programs at any time. Should the NCBA cancel or reschedule a program, registrants may elect to receive a full refund or attend the newly scheduled program. Notifications regarding program changes will be sent to the email address on file. The NCBA is not responsible for any additional expenses incurred as a result of such cancellation or rescheduling. Each attorney must maintain a record of his or her attendance for the NC State Bar Annual Report. MCLE credit is reported by the NCBA only if a NC State Bar number is provided. Registration and attendance at NCBA CLE programs constitutes an agreement by the registrant with the NCBA for use and distribution of the attendee's image or voice in photographs, videotapes, electronic reproductions and audiotapes of such programs and activities. Unless specified, spouses or guests are not eligible to attend NCBA CLE programs and activities without registering to attend. These terms are subject to change.



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ncbar.org/premierpass